

28 November 2013

Company Announcements Office
Australian Securities Exchange
By: e-lodgement

Notice under Section 708A(5)(e) *Corporations Act*

On 26th November, Suda Ltd ("the Company") issued 21,428,571 fully paid ordinary shares on conversion of a convertible security in accordance with the terms of its share purchase and convertible security agreement with Bergen Global Opportunity Fund, LP, which was announced to the market on 10th December 2012.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;

1. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (b) section 674 *Corporations Act*; and
2. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

Yours faithfully



Stephen Carter
Executive Chairman
Suda Ltd